

# HOW TO SELL VOICE AND COLLABORATION

**May 2023**

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## Why are we here?

- We are redefining and realigning our workflows across the entire customer journey to deliver exceptional customer experiences
- We want to align our sales force with a high-level perspective of our portfolio to ensure we are targeting the correct demands with the right solution to solve their business difficulties.
- We are adding unified communications to the market for net new customers with advanced features that deliver business/employee collaboration and productivity benefits
- In the next 120 minutes, we'll walk you through the why, what and how to sell our portfolio





# Your enablement journey

↙ **We are here!**





**Why Sell  
Collaboration**

1



**What  
to Sell**

2



**Who to  
sell it to**

3



**How to Sell  
Business Voice**

4

# WHY SELL COLLABORATION

**Business Voice And  
Collaboration Solutions**

**ologic**  
business



# The Evolution of Unified Communication

Three Main Voice Solutions Deployed In Businesses Today

## Traditional Phone Systems

- Phone closet with onsite equipment
- Limited features; additional equipment (and costs) required to add features
- Expensive upfront capital to scale as you expand
- Ongoing costs to upgrade and maintain

## Voice Over IP (VoIP)

- Phone service connected to internet
- More features but still mostly just voice communication
- Lower upfront costs and lower TCO
- Quality of service issues and lacking customer support are common problems

## Unified Communications as a Service

- Minimal onsite equipment. Lower upfront costs and lower TCO
- Seamless integration of computer + mobile + desk phone for unified experience
- Platform that connects & integrates business communications such as instant messaging, meeting, chat... collaboration! with the regular calling features
- Designed, implemented and supported by the provider with no additional costs

**TDM/PRI  
On-Premise  
PBX**



**IP-PBX  
SIP Trunks  
(Voice Works)**



**UCaaS  
(MS Teams  
Direct Routing)**





# What are the benefits of Voice over IP?





Time For An Important Question

# But aren't the voice communications already outdated?

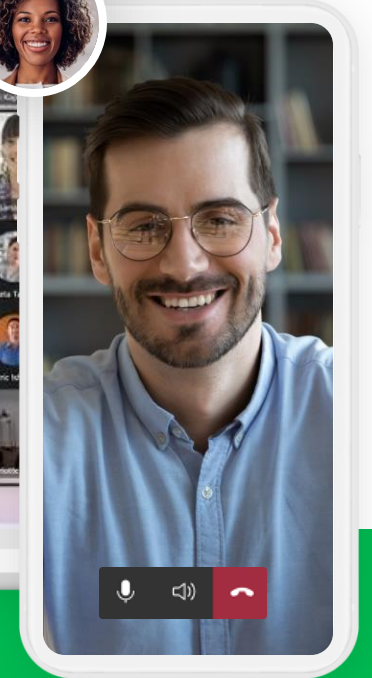
Why Do You Think It Makes Sense To Sell A Voice Solution?







**For all the progress  
we've made with  
fancy, new  
collaboration  
tools...**



**Nothing beats a simple  
phone call**

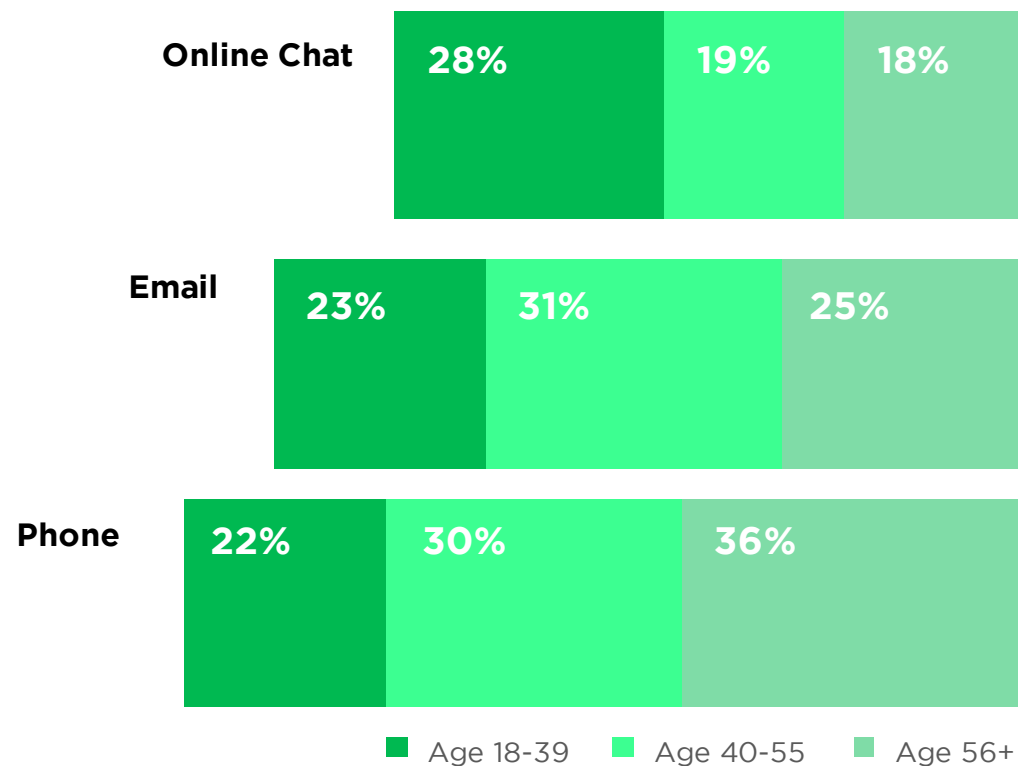
# The business phone is far from dead



Phone calls are still **the preferred communication channel** for customers after they've bought something from a company.

Consumers also aren't just picking up, they are calling too. An **Invoca survey** found that 65% of people have called a business in the last month, compared with only 22% who contacted a business through social media.

## Preferred business communications method after purchase





## Your phone is actually driving new revenue

According to a study by **Google**, 61% of mobile users call a business when they're in the purchase phase of the buying cycle. The majority of respondents would call instead of reach out online because they're looking to get a quick answer (59%) or talk to a real person (57%). The study also found that consumers are more likely to call a business when making a high-value purchase in verticals such as auto, finance, or travel.

[This is Why You Need a Dedicated Business Phone Number](#)

# 61%

Of mobile users call a business while considering to purchase something

### WHY DO THEY DO IT?

# 59%

Looking to get a quick answer

# 57%

Would rather talk to a real person



## But a PBX?, really? why not simply go with WhatsApp?



1

### **No advanced call handling features**

No IVR, no call transfers, no call groups or queues...

2

### **No corporate directory**

Company information lives in your employee's devices.

3

### **Not so safe**

WhatsApp scams have surged 2,000% since the pandemic. Its so easy to create an account that many scammers are using it to impersonate legitimate businesses, asking either for money or personal information.

# The case for a Unified platform



## Professional Image

Professional tools let customers and vendors know you mean business



## Greater Reach

Your sales reps and support staff are always within reach, anywhere, anytime



## Increased Reliability

An end-to-end solution creates a better experience for customers and staff



## Reduced Expenses

Consolidating service functions leads to operational simplicity & savings



## Enhanced Productivity

No swivel chairing between tools to get your message across

# Why buy it as a managed Service?

At first glance On-prem alternatives seem cheaper:



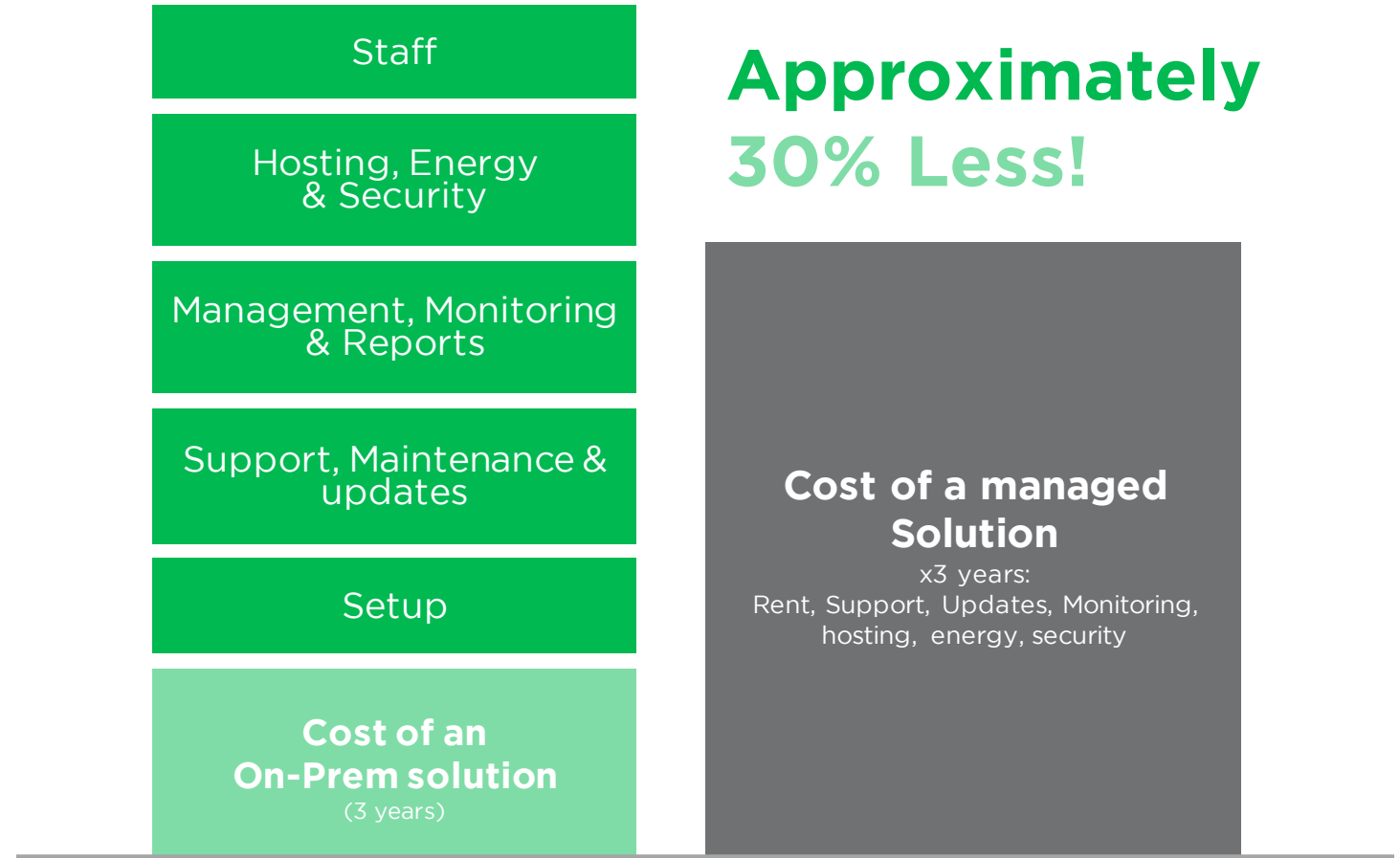
**Source:** Can Managed Services Reduce Total IT Costs? Gary McCauly - ExterNetworks





## Why buy it as a managed Service?

But once you add-in all the hidden costs...



**Source:** Can Managed Services Reduce Total IT Costs? Gary McCauly - ExterNetworks



# The case for advanced Collaboration solutions

A woman with dark curly hair is shown in profile, talking on a black mobile phone. The background is a blurred office setting.

**More Options To  
Communicate**

A group of four diverse professionals are gathered around a table, looking at a laptop screen. They are all smiling and appear to be in a collaborative discussion.

**Integrated  
Experiences**

A woman with dark curly hair, wearing a blue shirt, is shaking hands with a man in a white shirt. They are both smiling. A laptop is visible on the table in front of them.

**Simplified  
Management**



# It may seem counterintuitive but...

**In the world of business comms, finding an “easy” solution is often the hardest part.**

Clunky experiences, information silos, and a lack of viable all-in-one options can be a real struggle—whatever the age of your current systems.





# It's not all about what YOU think...

Even though there may be an overabundance of tools to call, message and meet, people are still having trouble finding a common platform to communicate. It's honestly nearly impossible because your customers don't need/want to connect with you 'on your terms'.



Should we do a teams call?



Slack?



....Whatsapp then?

Zoom?



Oh wait, the customer is on the road right now, and their company doesn't do zoom!



# Instant messaging and email are not the solution for everything

Let's face it: Everyone gets lost in their emails and chats these days. App fatigue is really a thing.



Hey, can you help me find the last version of our product specifications?



Maybe it was on our slack channel?



Oh gosh, and bob is not here at the office!

I think Paul sent that on an email some time ago



I'm having trouble remembering the file name...



**Often times all you need to figure things out is a simple phone call!!**



## Why Us?

### Our Unique Value Prop

Powering teamwork without compromise

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### Hosted and fully managed

- Hosted by Logic
- Logic hosts, configures, and provisions the seats and features
- Logic provides the access/transport and local hardware (IP phones)
- Logic is responsible for selling, installing and providing technical support
- Installed and supported by Logic's local, experienced and highly-trained field technicians.
- 24/7 support with a single point of contact



### All-inclusive solution with competitive pricing

- Delivered over the same network used for Internet access and **delivered as a bundled offer**
- A next-generation IP PBX. Eliminates the need for less secure, over-the-top applications (such as WhatsApp, Skype)
- Predictable monthly pricing



### Easy-to-Deploy

- Advanced admin features
- No need to buy expensive hardware



# WHAT TO SELL

## Our Value Proposition



# In a nutshell:

## Our Voice and Collaboration Solutions

A fully-managed solution portfolio that will let your customer make and receive calls, chat and meet with anyone, on any device



### Feature-rich

Enterprise-grade IP PBX features. Enables teams to work anywhere--get online and in-sync, on any device



### Affordable

Reduced cost-of-ownership with savings on both CAPEX and OPEX. Easily add/remove features and services to fit your changing business needs



### Reliable

Encrypted communications with no on-site critical components ensures business continuity



### Fully Managed

24/7 monitoring, support and management of your services. A true one-stop-shop. We sell, install and provide technical support.

# Meet our portfolio

We have solutions to meet the specific communication needs of a customer



## Voice Works

Our voice-centered solution, that will provide VoIP features with different desktop phone options



## Ms Teams Direct Routing

Direct Routing allows customers to connect to the PSTN and use Teams to place and receive calls outside of the Teams app.

## Connect • Communicate • Collaborate



### Work Smarter

- Team collaboration inter/intra company
- Simplifies decision-making processes



### Work From Anywhere

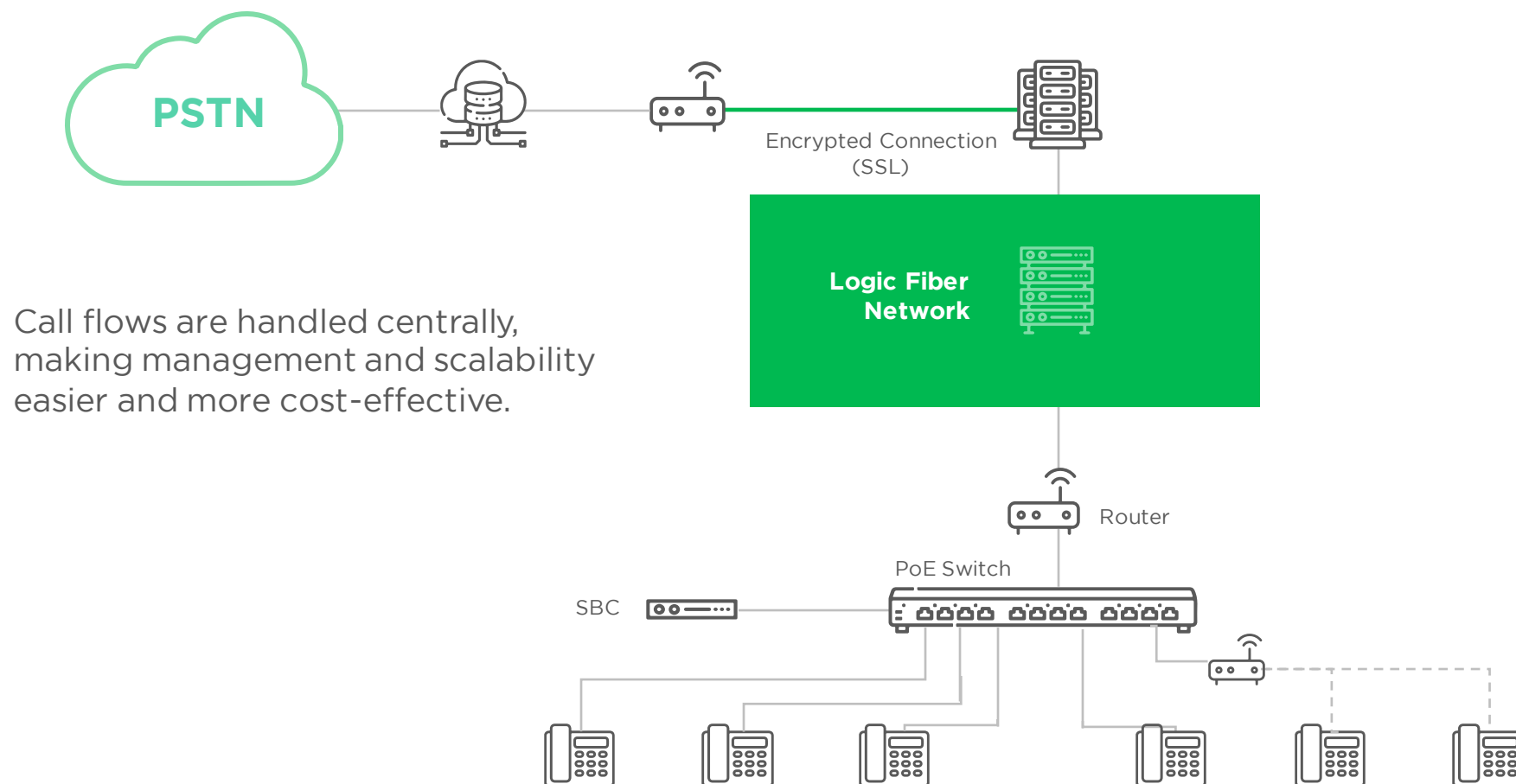
- Empowers the mobile warrior
- Provides the means to stay connected while on the go



### Connect Your Way

- Enables access & integration to other collaboration & productivity tools
- No need to jump between multiple apps to collaborate





# OUR PLANS AND PRICES

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VOICE WORKS

Tailored to  
fit your  
needs

PLAN A

- X-Y users
- Starting \$XX.XX/mo
- Equipment included

PLAN B

- X-Y users
- Starting \$XX.XX/mo
- Equipment included

PLAN C

- X-Y users
- Starting \$XX.XX/mo
- Equipment included

PLAN D

- X-Y users
- Starting \$XX.XX/mo
- Equipment included

Voice Extensions

W

X

Y

Z

Auto-Attendant / IVR

1

2

3

3+

Conferencing

W participants

X participants

Y participants

Z participants

Call Groups

1

2

3+ & Call Queue

3+ & 3+ Call Queues

Unique features

• •

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• •

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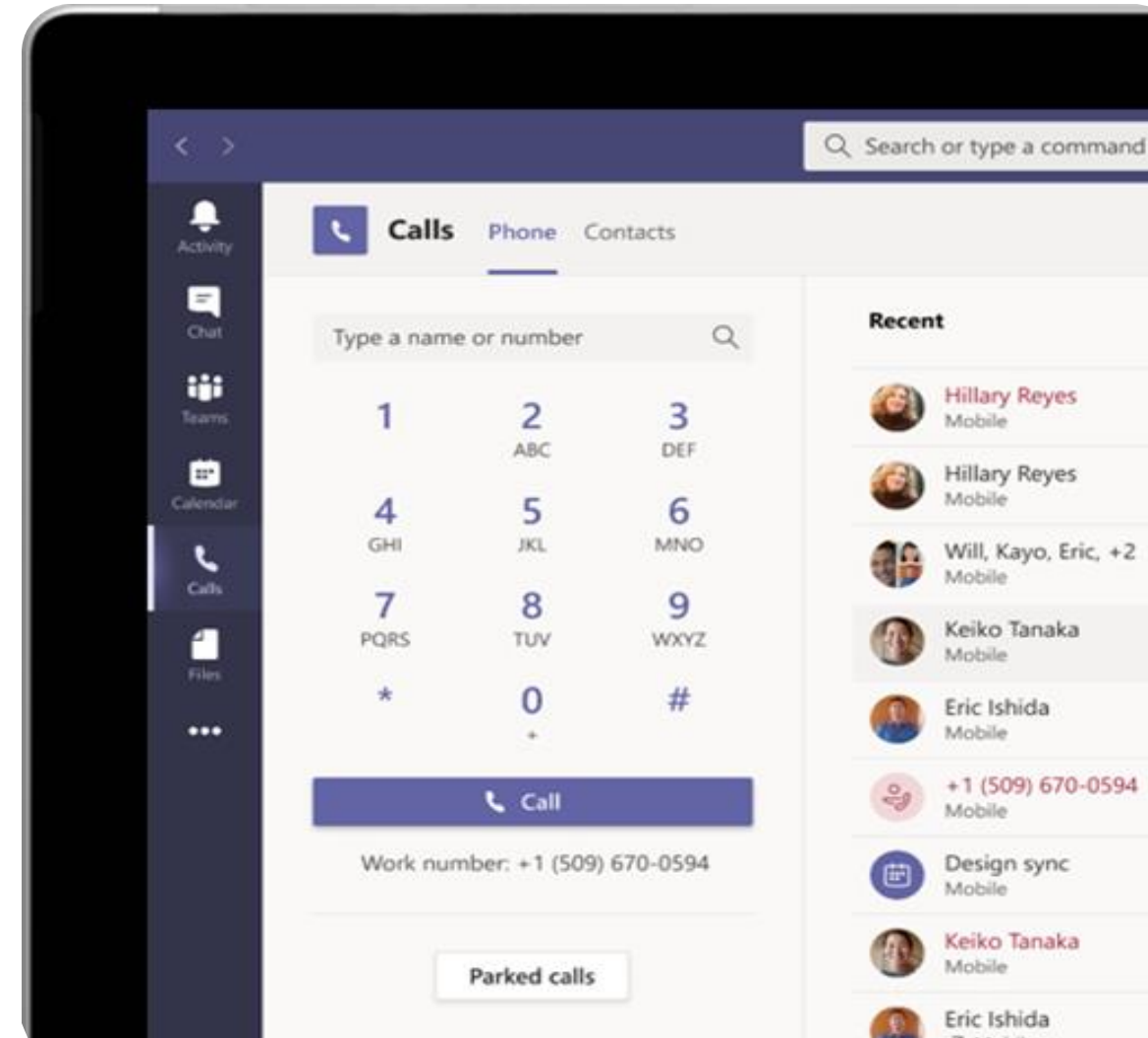
Stylish desk phones for a modern work environment

# Introducing MS Teams Phone + Direct Routing



It helps you turn the Teams app you know and love into a powerful phone system, enabling real business communication across multiple channels and devices.

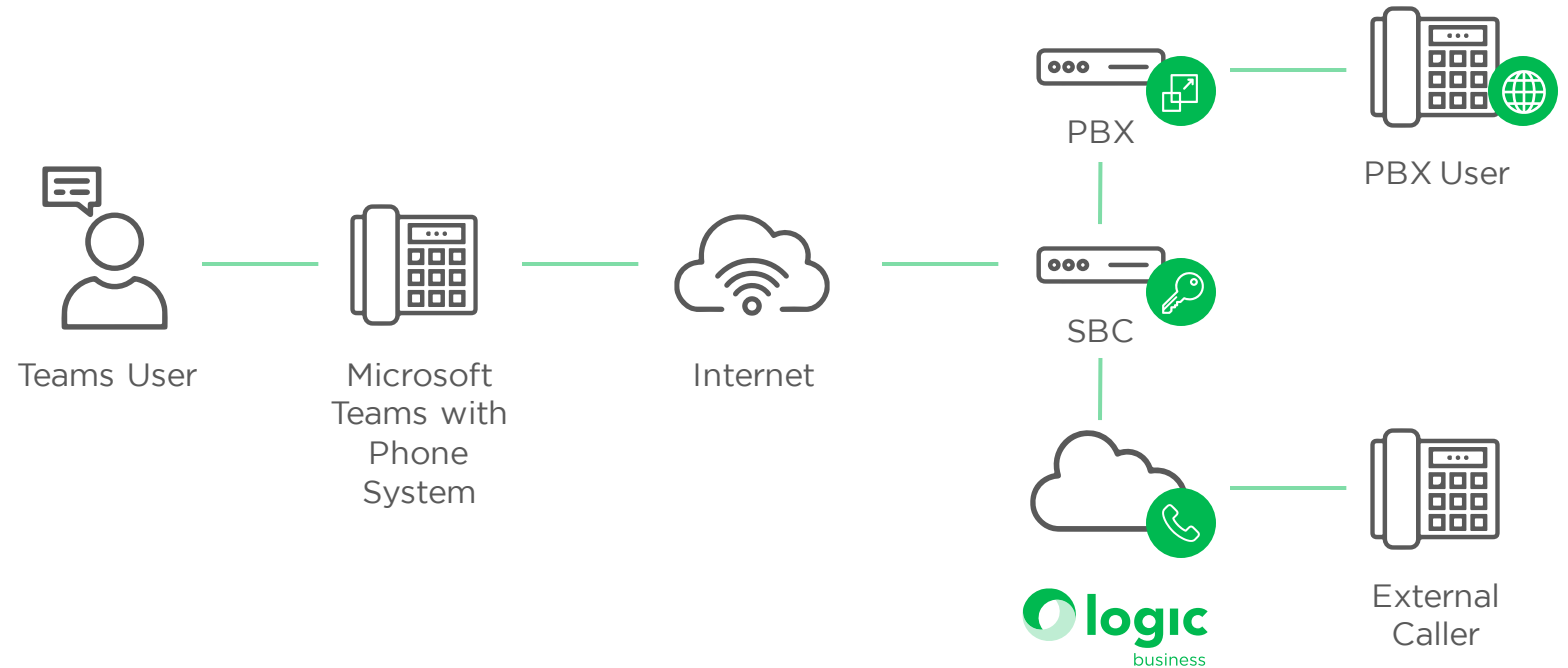
With MS Teams Phone and Direct Routing you can literally call any phone number in the world, from your teams app, and receive calls leveraging the public telephone network.







- Direct Routing connects your Teams client with Logic's public switched telephone network.
- Users can now make and receive calls via Teams in the app or with a softphone.



## MS Teams Direct Routing

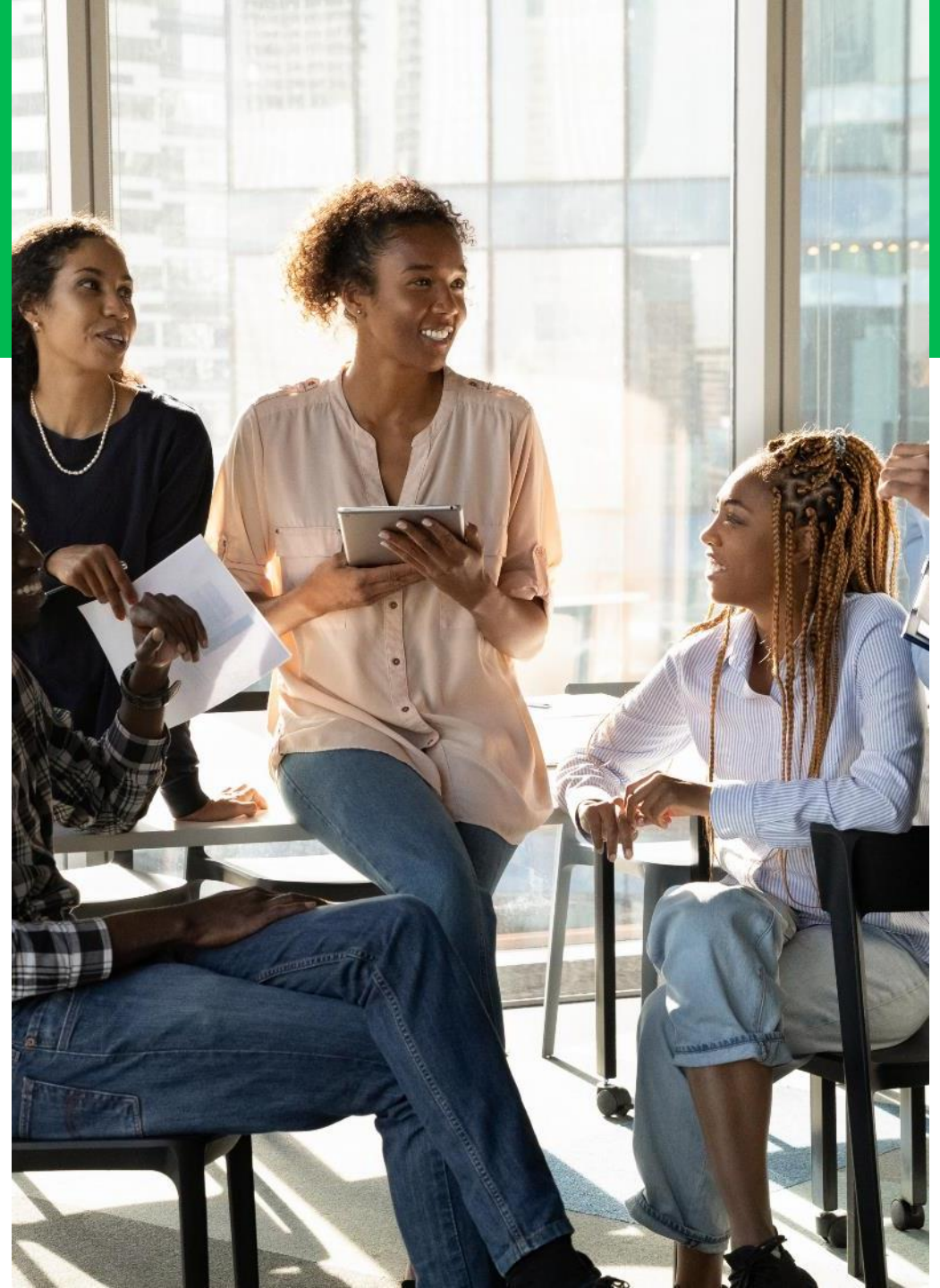
# How it works



## MS Teams Direct Routing

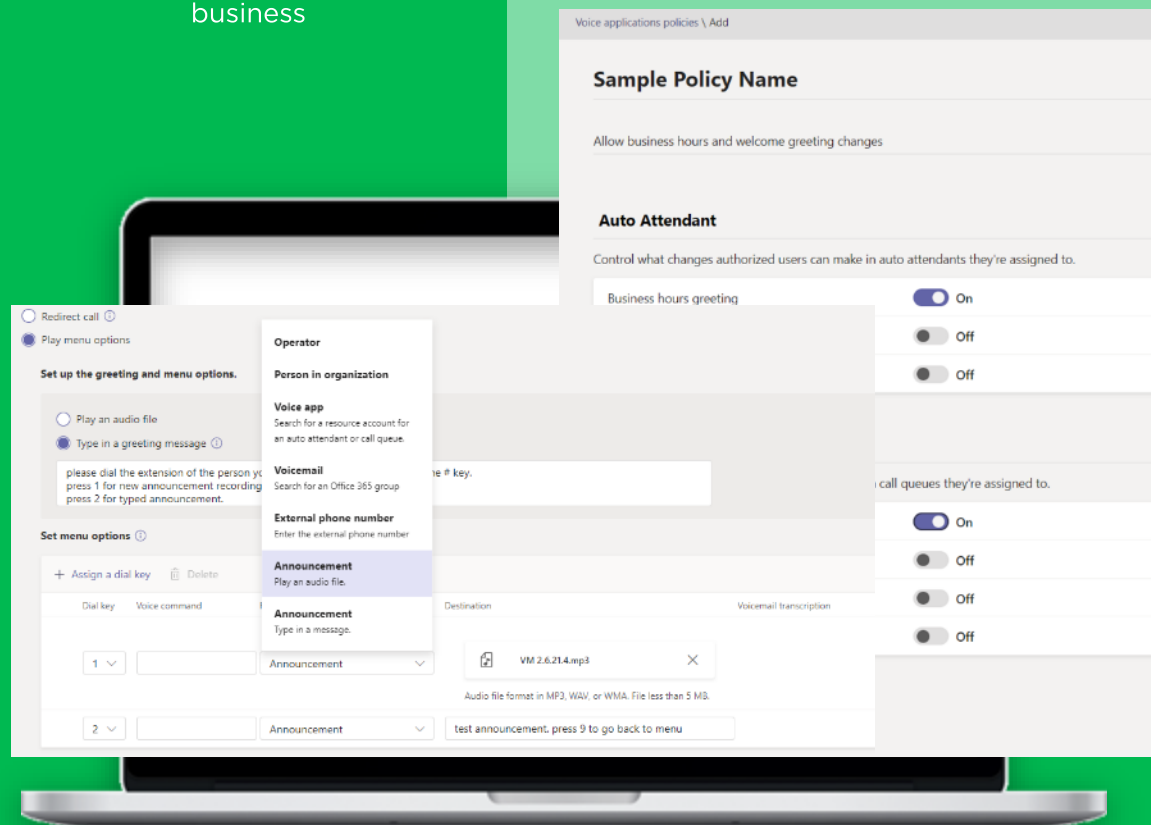
# Offering the ultimate seamless experience

- Enjoy the messaging features you love from Teams
- Make and receive calls using the public telephone network
- Connect non-Team users with the rest of your staff instantly
- Quickly search for a phone number and call them from your desktop or mobile
- Transfer calls easily
- Switch devices at any time without dropping the call





# MS TEAMS DIRECT ROUTING Features



## A modern cloud-based, enterprise grade PBX solution

- Caller ID
- Call transfers
- Call park and retrieve
- Intelligent voicemail, with call recording and message transcript options
- Advanced auto attendants with multi-level menu system
- Call queues and call groups for advanced call handling
- Call forwarding and simultaneous ring options



# OUR PLANS AND PRICES

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## Our service offer (with per user pricing)

**Microsoft 365**  
**\$22**



**Teams Phone**  
**Standard License \$8**



**Logic's Plan**  
**Starting at**  
**\$25**

- Customer currently has implemented Microsoft 365
- MFST License managed by Logic or by the customer

Includes:

- Cloud-based phone system
- License per user

Includes:

- Fully Managed MFST Teams calling platform
- SIP and DID per user [Phone Service & 340 Number]
- Unlimited Local calling (including US & PR)

### Add-ons

- Standard Desktop phone - \$12 a month
- Executive Desktop Phone - \$16 a month
- Microsoft Teams Room Pro license - \$40 a month
- Teams Rooms Audio | Video (Custom)
- \$ per minute long distance included
- \* International calling not included



## ARE YOU SURE YOU GOT IT?

# Are you sure you understand our portfolio?

What's Voice Works?

What's Unified Communications?

What's MS Teams Direct Routing?



# WHO TO SELL

**Target Customers**



**o logic**  
business



# Know your customer



## What Are Their Voice Needs?

We are a provider that can fit all type of voice needs, regardless the scale and features.



## Are They Already Using MS Teams?

We can enhance your exiting collaboration tool by enabling it to become a phone, that you can take anywhere



# Targeting Criteria

It's true that all businesses need a communication or collaboration solution. However, it's also true that you need to offer the right solution to the right customer.

Your challenge is to narrow down the options and present the most suitable solution. For that purpose, you will need to consider 2 criteria:

1

## The nature of the business

and the industry, might offer a particular hint on how they prefer to have their interactions.

**Travel industry is more likely to go with voice and are unlikely to need screen sharing and video conferences.**

2

## The business context

or a particular situation that is happening might drive a different approach for their collaboration strategy.

**However, if they are going through an expansion, they will need to accelerate decision-making process and the advanced collaboration with MS Teams routing could be a game changer**



# Don't guess, just ask the right questions

Try to learn more about their challenges and through implications, lead them to determine and say what they need!

**1**

Out of all the customer-facing communications in their company, how many of those are conducted over the phone

**3**

Where do their current collaboration apps and platforms fall short?

**2**

How are they handling these types of interactions today? How are they doing with the remote employees?

**4**

How much does miscommunication impact their business?

# Customer Stakeholders





## Know your stakeholder

# Technology / IT



### Pain points

- Needs to support office expansion and onboarding new hires
- Struggling with disparate systems
- Fast deployment is a must
- Consolidating communications systems across multiple locations
- Complex integrations; needs white-glove deployment / service
- Too many systems currently being managed
- Too many vendors to manage

### Questions to ask

- What methods do your employees use to communicate and interact with customers, suppliers, or partners?
- Are employees working remotely, either from home or out of the office to sell or serve customers?
- What tools are you currently using to communicate / collaborate?
- What happens when your comm systems fail? And how often does this happen?





## Know your stakeholder

# Execs / Operations



### Pain points

- Technology needs to support rapid growth
- Transition to more digital business
- Communications system is last thing on their mind
- Revenue generation/ news sources of revenue
- Needs mobility- geography/ time constraints don't factor in
- Optimize bottom line across company
- Concentrate ROI analysis
- Solution must be global
- Hard to navigate and gain approval with procurement involvement

### Questions to ask

- What methods do your employees use to communicate and interact with customers, suppliers, or partners?
- Are employees working remotely, either from home or out of the office to sell or serve customers?
- What tools are you currently using to communicate / collaborate?
- What happens when your comm systems fail? And how often does this happen?



**Know your stakeholder**

# **Sales / HR / Marketing**



## **Pain points**

- Prove ROI
- Growth of business
- Productivity- focused
- Effective engage customer & workforce anywhere
- Easy to deploy
- Run the department/ business easily
- Achieving each dept business objectives
- Tool integrations
- Security and compliance are big concerns
- Each department has own systems/ vendors

## **Questions to ask**

- What tools are you currently using to communicate / collaborate?
- Do they frequently “get in the way” of your ability to communicate internally / with customers?
- Do “silos” between employee roles or software solutions make for extra work and poor experiences?
- What happens when your comm systems fail? And how often does this happen?

# SAMPLE USE CASES



### Preference: Voice

They might be MS Teams users\*



#### Challenges

- Reduce communication complexities
- Enhance citizen's journey
- Tie collaboration services directly to business processes.



#### Key features

- VM transcription and programmable ring trees, allow never missing a call
- Click-to-chat and click-to-call capabilities improves access and response times
- Team messaging\*



#### Typical solution Results

- Reduced operational costs
- Improved service: Enhances service through reduction in abandoned calls and back-office automation.
- Simplified management: communications solutions that are easy to adopt, integrate, manage and use





### Preference: Voice

They might be MS Teams users\*



#### Challenges

- Create new customer experiences
- Enhance support



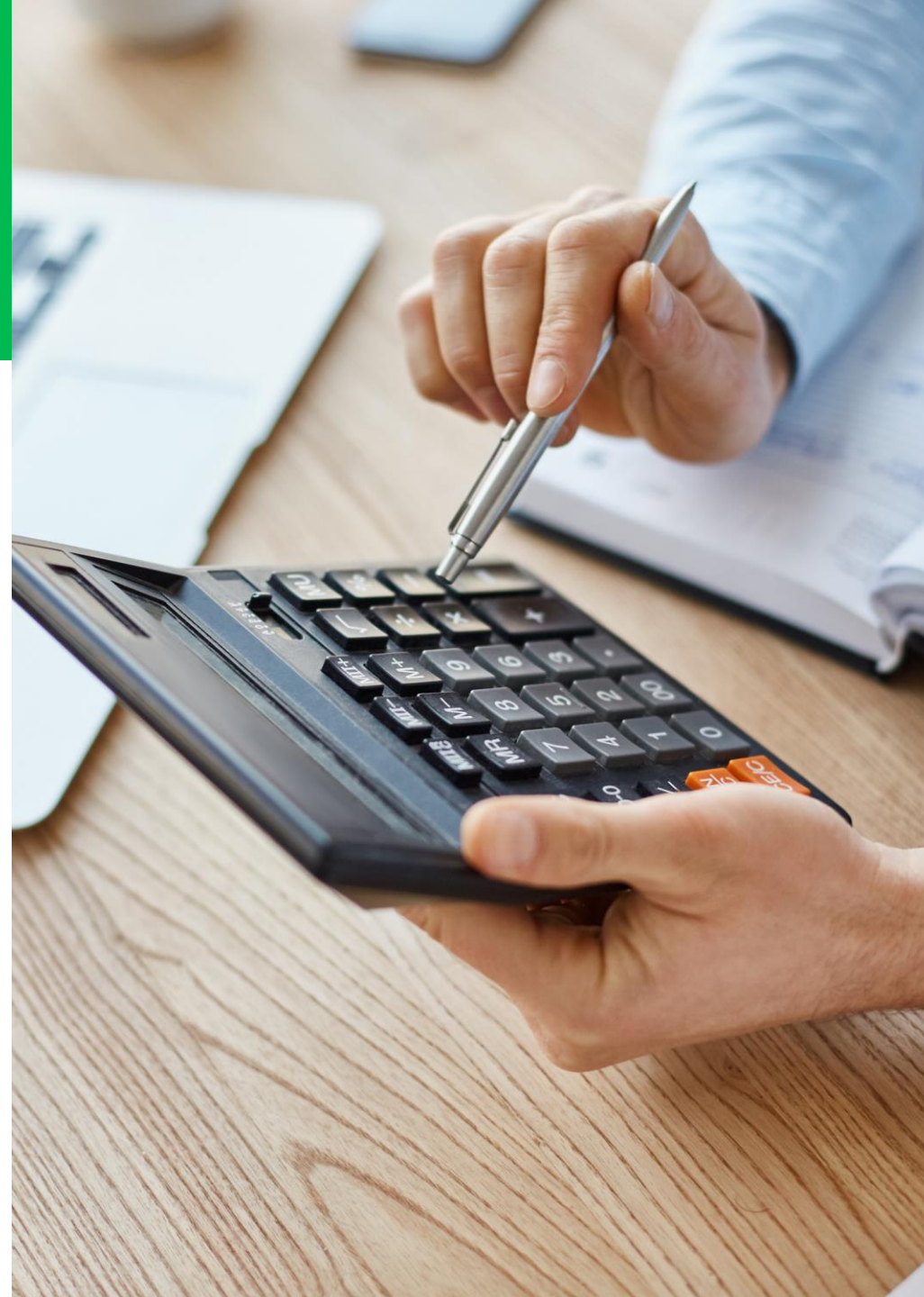
#### Key features

- VM to email integration, mobile twinning and programmable ring trees, allow for efficient remote work by associates
- Chat, presence, document sharing, and voice options will allow more effective teaming and faster problem solving



#### Typical solution Results

- Creating a consistent collaboration experience—including the delivery of expert resources and innovative services within the branch and online
- Enhancing the customer experience at every point by personalizing and differentiating the mobile experience



### Preference: Voice

They might be MS Teams users\*



### Challenges

- Streamline communications to improve patient care while addressing privacy



### Key features

- Team messaging
- VM to email integration, mobile twinning and programmable ring trees, allow never missing an important patient call
- Click-to-chat and click-to-call capabilities to patient portals improves access and response times



### Typical solution Results

- Mitigate risks and protect against attacks
- Streamline workflows and automate repetitive tasks to reduce delays, accelerate access to information and optimize use of valuable human resources.
- Keep on-site nurses, dispersed physicians and non-clinical staff connected with each other and with patients.







# Use Cases

## Professional Services

### Preference: Voice

They might be MS Teams users\*



#### Challenges

- Have a professional image
- Accelerated response times
- Never miss a call, even outside the office



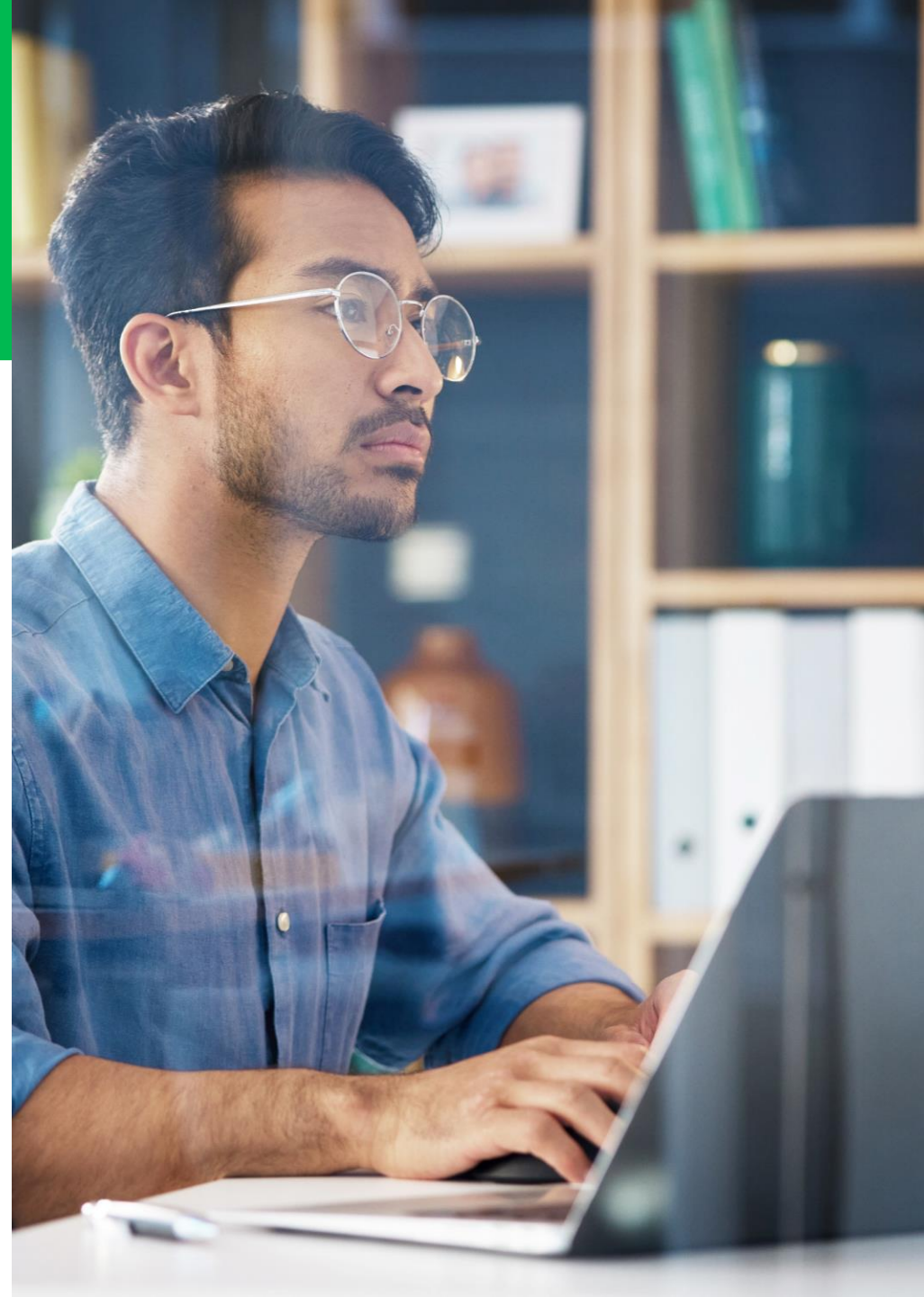
#### Key features

- Caller ID
- Voicemail and programmable ring trees.
- Customizable call forwarding capabilities
- Auto Attendant and IVR features



#### Typical solution Results

- Enhances service through reduction in abandoned calls and back-office automation.
- Voice options will allow more effective teaming and faster problem solving with the customers



### Preference: Voice

Unlikely to be MS Teams users\*



#### Challenges

- Manage Incoming dinner reservations / Delivery
- Communicate with vendors and service delivery team



#### Key features

- The IVR function allows for quick and easy communication with customers
- Configurable auto attendant rules enables owners to let people know when the restaurant is closed
- Call waiting enables customers to wait without having dial again when the line is busy



#### Typical solution Results

- Increased velocity in responding to customers and suppliers
- And gets even better when combined with Broadband connectivity!





**Preference:** Voice  
Unlikely to be MS Teams users\*



### Challenges

- Share inventory information between stores, the warehouse and the workshop.
- Enable support for customers.



### Key features

- The IVR function allows for quick and easy communication with customers.
- Conference calls for more effective teaming and faster problem solving.
- Voicemail transcription.



### Typical solution Results

- Increased velocity in responding to customers and suppliers
- Greater control over inventory and simplified communications.





IT'S TIME TO HEAR IT FROM YOU

**Did you have a different  
experience in the field?**

How Would You Characterize These Industries?





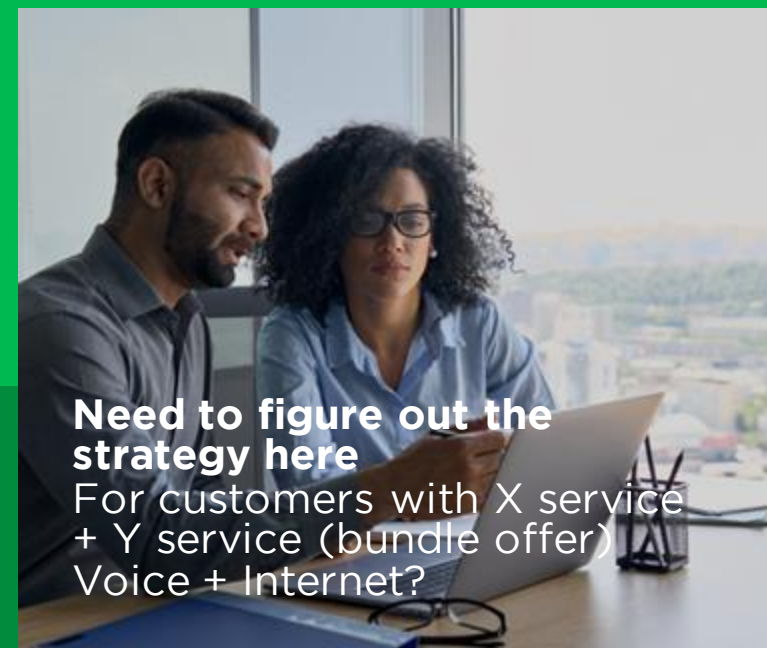
# HOW TO SELL BUSINESS VOICE

**Sales Plays**





# GIVEN THE CURRENT CUSTOMER SEGMENTATION We are going to push for 3 sales plays







## SALES PLAY #1

# Leading with Business Voice

Focus on 3 benefits

01

Never miss an important call

02

Empower your team to do more on their own

03

Zero-Touch implementation for high-speed provisioning

**Introduce 4 new  
features that weren't  
available for them  
before**

- Auto attendant
- Voicemail
- Call forwarding
- 3-way calling

A background image of a business meeting. In the foreground, a man with glasses and a beard, wearing a grey suit, is seated at a dark conference table, looking at a document with colorful charts. Behind him, a woman with dark curly hair, wearing a beige blazer, is also seated at the table, looking down. Other people are partially visible in the background. The right side of the image is overlaid with a green gradient containing text and a logo.

## Now let's do a little role play exercise

### Our scenario

You call a Convenience Store. They already have a basic on-prem PBX. How would you pitch the new solution to them?  
(remember to tailor your pitch)







**SALES PLAY #2**

## **Leading with MS Teams Direct Routing**

Structure your pitch this way

**01**

You are already using MS Teams

**02**

We are turning your collaboration platform into a powerful phone system

**03**

We'll be covering all the steps of the process and integrate it with desktop phones

**04**

You will be able to make voice calls across multiple channels and devices through MS Teams application



## Finally, let's do a final practice run

### Our scenario

You call an Engineering and Construction firm. They have 2 offices, 20 employees and use MS Teams to collaborate internally but they have analog lines with another operator. How would you pitch the new solution to them?  
(remember to tailor your pitch)





# Creating an Elevator Pitch

An Elevator Pitch is a concise statement of your value proposition, meant to be shared orally and informally as a primary interaction with the customer. An "elevator pitch" is a 60 - 90 seconds conversation that you could presumably give during an elevator ride. It's not a sales pitch but a way to turn a casual conversation into a sales opportunity. The main objectives are:

**01** Open the door to a further conversation.

**02** Get an invitation to present or demonstrate the solution to relevant stakeholders.



# The components of an Elevator Pitch

It's not a magic recipe, but the basic parts of an elevator pitch are:



**Customer Challenge**



**The Solution that solves it**



**Detail**



**Benefits**



**Next Steps**





### Customer Challenge

Current Viya customer with an outdated PBX solution and 100 lines under contract and MS Teams deployment.  
Remote team operations.



### The Solution that solves it

Viya MS Teams Direct Routing.



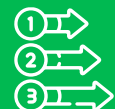
### Detail

It is the ultimate enhancement for your current collaboration solution, that allows you to simply add their actual telephone number to the tool the use all days.



### Benefits

It's hired as a service, so it requires no further steps for design, implementation and integration.



### Next Steps

Schedule a meeting to present the detailed benefits of the solution.

## Elevator Pitch



I was going through your records and I noticed you have 100 lines under contract with us. Seems like you handle a big call volume. And I'm guessing its particularly challenging these days, with most of your team working remotely. Being able to re-route calls to wherever your team is at can be tricky, right?

That's why I wanted to talk to you, because we have a solution that can help your team get together more easily. With our new MS Teams Direct Routing offer they can actually use their phone lines within the MS Teams applications, just like that.

It's also fully managed and we're here to help in every step of the way, and you can pay for it on a by user by month model. I'd love to chat with you to show you the user experience and walk you through our quick deployment process. What day works best for you?



# Don't guess, just ask the right questions



## Customer pushback

## Recommended response

**01**

**My current communication tools are working fine...**



[ Explore the costs of downtime. Address mobility challenges and reach. Highlight the need for Omnichannel platform]

- Logic offers industry competitive SLAs
- Enterprise-grade collaboration platform. Mobile-first & cloud-ready
- On a simple contract in which you only pay for what you need

**02**

**I don't feel comfortable with having my customer user data run through and stored in the cloud...**



- All communications are encrypted
- We follow industry best practices

**03**

**Why should I invest in this when there are other more economic brands out there?**



- Logic has industry competitive SLAs; When combined with Ethernet we guarantee **XX.XX%** circuit availability and a MTTR of **XX** hours
- We have a dedicated, local support team on hand at all times; if you have an issue, you can call a dedicated customer service associate

**04**

**XYZ offer the exact same thing. Why you?**



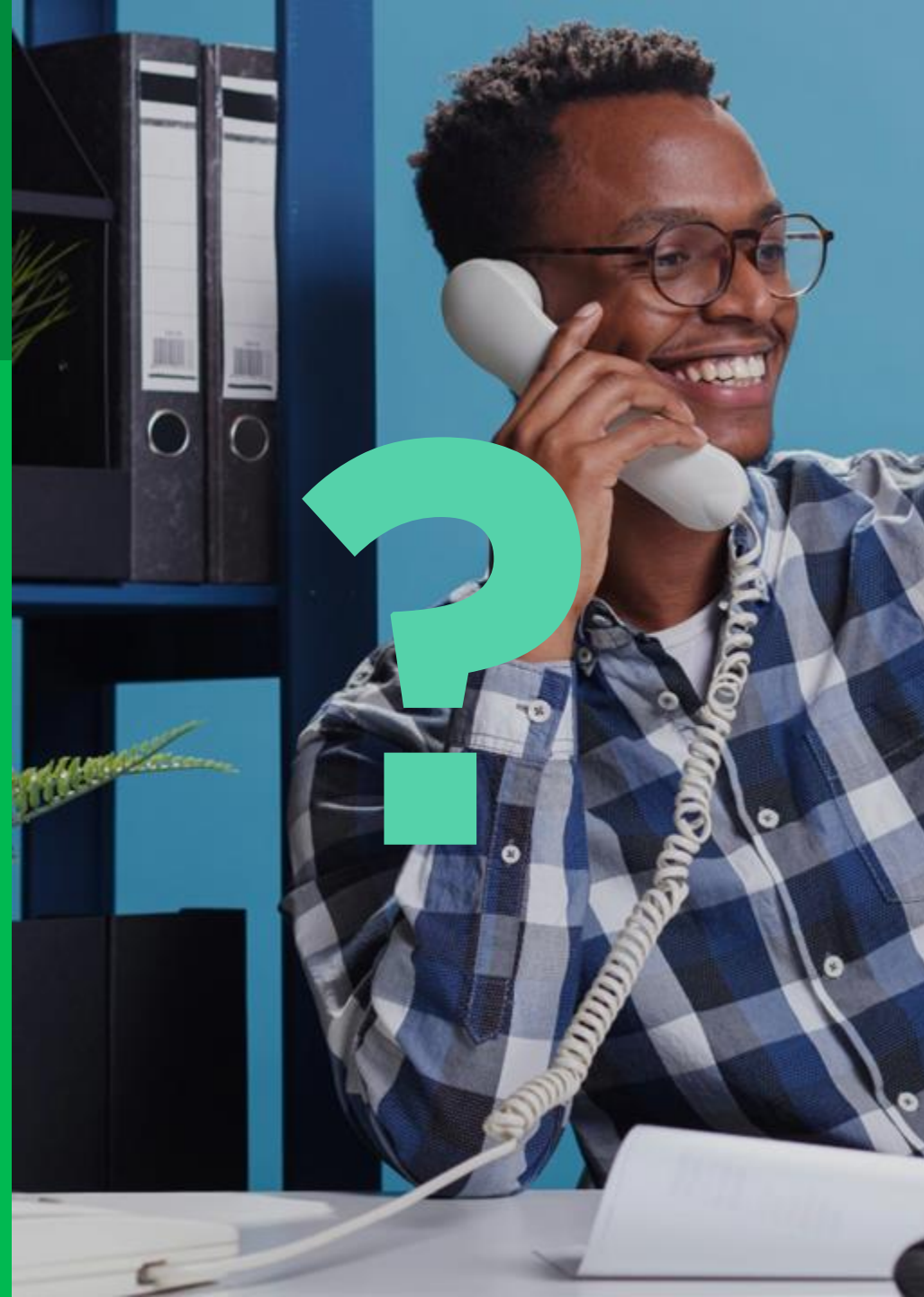
- **We own and operate the network.**
- We offer a true end-to-end solution



AND ONE LAST QUESTION

**Why should a customer  
choose our solutions?**

Why We Are Different From The Competition?



# Our combined value proposition



## All-inclusive

A true end-to-end solution, fully managed



## Affordable

Our cloud-based subscription model offers simple and competitive pricing



## Scalable

Your communication tools grow as your business does



## Reliable

Built and delivered over our regional network — your communications work when you need them



# Here's our Sales kit

## BEFORE WE GO...

We are committed to making your work easier

**Solution Overview**

Download

**Sales Pitch Deck**

Download

**Sales Sheet**

Download

**Data Sheets**

Download







# Questions or Comments?

LOGIC VOICE SOLUTIONS

